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The effect of semi-dwarf genes on root system size in field-grown barley

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Abstract Root system size (RSS) was measured in 12 diverse barley genotypes and 157 double-haploid lines (DHs), using electric capacitance. The parents of the DHs, Derkado and B83-12/21/5, carry different semidwarfing genes, sdw1 and ari-e.GP, respectively. Estimates of RSS were taken in the field thrice during plant development: stem elongation (RSS1), heading (RSS2) and grain filling (RSS3). The 12 barley genotypes were assessed over 3 years and at two or three locations each year; the DH mapping population was assessed at two locations in 2002. Among the 12 barley genotypes, those with the semi-dwarf genes had greater RSS values in all 3 years (28.9, 24.6 and 15.0% in years 1, 2 and 3, respectively) compared to non-semi-dwarf controls. The DH population showed transgressive segregation on both sides of the parent means, indicating polygenic control of RSS. Quantitative trait loci (QTLs) for RSS were found on five of the seven chromosomes: 1H, 3H, 4H, 5H and 7H and these were compared with previously mapped agronomic traits. The TotalRSS QTL on 3H was associated with $sdw1$ and QTLs for height, plant yield and plant weight. The RSS3 QTL on 5H was associated with ari-e.GP and QTLs for height, plant yield, plant weight, harvest index and tiller number. The RSS3 QTL on 7H was also associated with a TotalRSS QTL and QTLs for plant weight and harvest index. Other RSS QTLs were not associated with any other trait studied. RSS is considered to be a polygenic trait linked to important traits, in particular to yield. The study highlights the effects of semi-dwarfing genes and discusses the potential for breeding for root traits.

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Introduction

There are a number of studies that relate root structure with environment. These are wide ranging and include the effects of biotic and abiotic stresses, spatial exploitation of roots in soil profiles, nutrient acquisition, rhizosphere interactions and hormone and other chemical effects on roots systems. Root system size (RSS) has been correlated with patterns of soil exploitation, efficiency and potential (Berntson [1994\)](#page-6-0), and it has been suggested that cereal yields are associated with the abundance of finer roots occurring at deeper soil hori-zons than at surface soil layers (King et al. [2003\)](#page-6-0). Agronomic characters of upland rice include a deep root system as well as tall stature, thick stems and few tillers (Ling et al. [2002\)](#page-6-0).

Although there are several wide-ranging studies on the effects of environmental factors on root structure and function, to our knowledge studies on genetic controls in barley are limited. There have, however, been several quantitative trait loci (QTLs) studied for root traits in rice (Champoux et al. [1995;](#page-6-0) Ray et al. [1996](#page-6-0); Price and Tomos [1997;](#page-6-0) Yadav et al. [1997;](#page-7-0) Kamoshita et al. [2002;](#page-6-0) Li et al. [2005\)](#page-6-0). Forster et al. [\(2000\)](#page-6-0) and Ellis et al. [\(2002\)](#page-6-0) reported QTLs for $\delta^{15}N$ in the roots and root weight of 6-week-old barley seedlings. More recently, Forster et al. ([2005\)](#page-6-0) reported seminal root QTLs in 10-day-old barley seedlings for root number, root spread and root length. The studies of Forster et al. ([2005](#page-6-0)) and Ellis et al. [\(2002\)](#page-6-0) were based on controlled environment experiments, 2D observation chamber and hydroponics, respectively. Here we investigate older (nodal) root systems in field-grown material using electrical capacitance as a surrogate for RSS (Chloupek [1972,](#page-6-0) [1977](#page-6-0)). We have selected material to study the effects of semi-dwarf genes on RSS in barley. These genes have been used widely in the last decades in barley breeding throughout the world, particularly in Europe. The phenotype produced has shorter stems, lower weight of aerial mass and therefore higher harvest index compared to non-semi-dwarfs. Despite the importance of semi-dwarf cereals, little is known about their root systems and there has been no evaluation of their RSS. The ari-e.GP (syn. Gpert) dwarfing gene was produced by gamma ray irradiation of the cultivar Maythorpe in the UK in 1956. The highly successful malting quality cultivar Golden Promise was developed as a direct mutant (described in Sigurbjornsson and Micke [1969\)](#page-6-0). The ari-e.GP dwarfing gene is, however, also associated with undesirable effects on economically important characters such as grain size and has now been superseded by the sdw1 dwarfing gene in most European semi-dwarf spring barleys. The sdw1 (syn. denso, Hellewell et al. [2000](#page-6-0)) dwarfing gene was also induced by mutation and a number of allelic variants have been produced (Haahr and von Wettstein [1976](#page-6-0)). The common sdw1 allele deployed in European barley was achieved by X-ray irradiation of the cultivar Valticky, which gave rise to the direct semi-dwarf mutant cultivar Diamant, developed in the Czech Republic in 1965. The purpose of the current work was to investigate the effects of these commercially important developmental genes on RSS, initially by a study of a range of barley genotypes followed by a study of a mapping population that segregated ari-e.GP and sdw1 dwarfing genes to investigate associations in detail.

Materials and methods

Plant material and environments

The RSS of a range of barley genotypes, with and without the semi-dwarf genes *ari-e*.GP and *sdw1*, was evaluated in field conditions at two or three locations using two sowing densities $(5\times10$ and 10×10 cm) in 2001–2003 seasons. Evaluated genotypes for each year are given in Table 1.

Table 1 Evaluated varieties and experimental lines

The experiment was carried out at two locations in the Czech Republic, Zelesice and Branisovice, 60 km apart, on loamy soil. In 2003, a third location was added, Brno (also on loamy soil, 25 km from Zelesice). Sowing dates for Branisovice: 2 April 2001, 12 March 2002 and 17 April 2003; for Zelesice: 5 April 2001, 13 March 2002 and 17 April 2003; and for Brno 14 April 2003. Each combination of the three main factors (genotype, location and sowing density) was randomised in a trial grown in two replications, each plot of which consisted of five plants in 2001 and 2002. In 2003, the number of replications was increased to four, each of five plants. The RSS of individual plants in the plots was measured at three developmental stages: stem elongation (growth stage 31–34), heading (GS51-59) and grain filling (GS73-83). In 2002, RSS measurements at the third stage could not be taken at Branisovice due to lodging of the trial; and in Zelesice the RSS values were very small due to pre-mature ripening. The three growth stages occurred at similar times in each season: at weeks 5–7, 8–10 and 10–13 after sowing for stem elongation, heading and grain filling, respectively. The last sampling occurred 2–3 weeks before harvest.

A population of 156 Derkado \times B83-12/21/5 doubled haploid lines (DHs), plus the two parents, was evaluated at two locations (Zelesice, Branisovice) in 2002, i.e. 1,896 plants were evaluated in a randomised complete block experiment (158 genotypes \times 3 plants per genotypes \times 2 replications \times 2 locations) and assessed at the same three growth stages as mentioned earlier. The data were analysed to derive an overall mean for each DH line from the first two RSS measurements at Branisovice and Zelesice. As mentioned previously, further data could not be gathered from the Branisovice site in 2002; so the mean for the third measurement was derived from the Zelesice site only (RootMass3). At this latter site, mature plants were harvested and measured for overall plant height (cm), number of fertile stems (Tillers), overall weight of plants and seed (g) (PlantWt and PlantYld, respectively) from which harvest index (HIndex) was derived. No genotype \times site interaction

was detected for the first two measurements of RSS, so the data were combined over sites and measurements (TotalRSS).

Evaluation of RSS and statistical evaluation

RSS was evaluated by electrical capacitance measured in relation to the surrounding soil (Chloupek [1977\)](#page-6-0). The electrical capacitance is presumed to be formed by polarisation of living membranes and/or living cells, where the plant provides the first plate and the soil the second plate of a capacitor. During the measurements one clamp of the C-meter was connected to all basal parts of the stalks of an individual plant, the second electrode was grounded in the middle of the spacing (between individual plants). Dry leaves that did not conduct current were carefully removed from the basal parts. The results are of relative nature. Such values are comparable only when plants of the same plant species are grown in the same substrate, at the same soil moisture (on the same day without precipitation) and compared at the same time. When the measured aerial parts are dry, the measurement is not influenced by contact with neighbouring plants.

The results were evaluated by analysis of variance and by regression analysis. The percentages of particular experimental factors are expressed as standard deviations for genotype (i.e. ''heritability''), sowing density and location, and experimental error (unexplained variation), respectively, of the total standard deviation $(=100\%)$ found in the experiment.

Mapping studies

Twenty-four additional markers have been scored on the Derkado \times B83-12/21/5 population since publication of the previous map (Ellis et al. [2002\)](#page-6-0). Two of these were additional genomic SSRs and the remaining 22 were EST-derived markers, either as SSRs (Ctig) or as single nucleotide polymorphisms (SNP or abc). Joinmap 3.0 (Van Ooijen and Voorrips [2001\)](#page-7-0) was used to produce a revised genetic map of the Derkado \times B83-12/21/5 population, which included the additional markers, ignoring any previous map order information. The phenotypic means of the height, yield and RSS characters were then combined with the mapping data to scan for QTLs using PLABQTL (Utz and Melchinger [1996\)](#page-7-0). The program defaults were used to identify significant co-factors for the phenotypic characters, and those that were associated with any QTLs that failed to exceed a LOD threshold of 2.5 were iteratively removed. Permutation was then used to establish the LOD for a 5% error threshold for the whole experiment and further iterative co-factor removal carried out if necessary. The presence of any significant epistatic effects was tested and then cross-validation was used to estimate the overall amount of phenotypic variation accounted for by the QTLs detected.

Individual means of each genotype, the percentage of variation attributed to them (''heritability''), the effects of sowing density and location and the experimental error are given in Table [2](#page-3-0). Genotypic differences were greatest in the later two measurements in 2001 and the last measurement in 2002 and therefore accounted for the greatest amount of variation. For the remaining measurements, genotypic differences were relatively small and, with the exception of the first measurement in 2002, location differences accounted for the greatest portion of the variance. Overall, experimental error variation never exceeded 5% of the total. RSS was influenced, at all three stages, by genotype \times locations and genotype \times sowing density interactions (Table [2\)](#page-3-0).

Genotypes in 2001

The smallest RSS values were found for ER/APM and Mehola. The largest RSS values were provided by Chime, B83-12/21/5 and Derkado (all three are semi-dwarfs) at stem elongation and by B83-12/21/5 (also semi-dwarf) at heading and grain filling. The modern germplasm had greater RSS values than the landrace and the wild barley genotypes tested. Although, RSS at both sowing densities differed significantly only at the third growth stage (grain filling) when demand for resources was probably the largest. However, RSS was greater at the lower sowing density (larger plant spacing) for all growth stages, the differences were only significant at RSS3.

Genotypes in 2002

Average RSS (Table [2\)](#page-3-0) of the four genotypes with the semi-dwarf genes was greater by 11.2 and 38.0% than the RSS of other four genotypes tested at the first and second growth stages, respectively. The RSS values for Diamant were greater than Valticky, its 'isogenic' parental line. Although Diamant was produced by induced mutation of Valticky (Bouma [1967\)](#page-6-0) and therefore theoretically isogenic, recent studies have shown that comparisons of current accessions are not so close (Mlcochova et al. [2004\)](#page-6-0); there are several accessions of Diamant that have arisen over 40 years of multiplication. The percentage of the variance for genotype of the total variance (''heritability'') amounted to 14.8 and 23.2% for stages 1 and 2, respectively, and the percentage of the standard error amounted to 4.3 and 5.0%, respectively.

Genotypes in 2003

Average RSS of Diamant, with the sdw1 semi-dwarf gene, was greater than Valticky at all growth stages (6.4,

Mean values marked in the same column by the same superscripted letter did not differ significantly ($P < 0.05$). The values in the last four rows are expressed as percentages of the roots of the mean squares for the factors of the root of the total mean square. Accuracy = standard deviation of the experimental error

Forty plants were averaged for the mean values of the varieties in 2001 and 2002 and 120 in 2003

11.5 and 27.1% at stem elongation, heading and grain filling, respectively, Table 2). The two modern malting quality cultivars Jersey and Malz had smaller RSS than Diamant, suggesting that the effect of sdw1 may be tempered by genetic background. The percentage of the variance for genotype of the total variance amounted to 7.4, 12.4 and 9.7% in the first, second and third growth stages, and the percentage of standard error was 4.8, 3.9 and 2.6%, respectively.

Evaluation of DH mapping population and genetic correlations

There was highly significant genetic variation for TotalRSS in the DH population. The RSS of Derkado (sdw1) was greater than that of B83-12/21/5 (ari-e.GP). Most of the DH lines showed transgressive segregation above that of either parent, suggesting possible epistatic effects. Considering the two measurement stages separately, the mid parent was significantly less than the DH mean for the first measurement but not for the second, suggesting that any epistatic effects occurred in early root systems.

Average RSS was evaluated in relation to the others traits. Since the DHs are completely homozygous and genetically distinct, any correlation infers a genetic association. Highly significant $(P<0.01)$ correlations were found for RSS with: plant height, aerial weight, average number of spikes (i.e. with number of fertile tillers) and grain yield $(r_G=0.192, 0.420, 0.355$ and 0.209, respectively). Tightness of the relation between average RSS and the four characters given above increased during plant development; its average value was:

 $r_G=0.123$ at stem elongation, $r=0.204$ at heading and $r=0.510$ at grain filling.

QTL mapping

Nineteen QTL were detected for the seven characters studied, ranging from four for Height and TotalRSS to one for Tillers, accounting for between 84 (Height) and 13% (RSS3) of the phenotypic variation in the characters after cross validation (Table [3](#page-4-0)). Derkado QTL alleles in the region of sdw1 decreased height, plant weight and yield but increased TotalRSS (Fig. [1\)](#page-4-0). This QTL was detected for both the overall mean of RSS1 and RSS2 (data not shown) but was most significant for the earlier score, suggesting that the dwarfing gene carried by Derkado is either linked to an allele at another locus that increases early root development or that this is a pleiotropic effect of the dwarfing gene. In contrast Derkado QTL alleles in the region of ari-e.GP increased height, tiller number, plant weight and yield and RSS3 but reduced harvest index. A third region affecting a number of characters was located on chromosome 7H in the interval P25M42c to P16M47f, where Derkado QTL alleles decreased plant weight, TotalRSS and RSS3 but increased harvest index. Two other QTL were detected for Total-RSS with the Derkado allele decreasing expression of the character at both, notably in the region of *mlo* on chromosome 4H, suggesting an association of the *mlo*11 powdery mildew resistance allele carried by Derkado with decreased early root formation (Fig. [1\)](#page-4-0). No epistasis was detected between the QTLs for any of the characters measured in the experiments, whether or not TotalRSS was broken down into its two stage components.

Table 3 Summary of the QTLs detected for height, yield components and RSS in Derkado \times B83-12/21/5 population

a LOD threshold for a 5% genome wide error rate after 1,000

permutations
^bPercentage phenotypic variation accounted for by detected QTLs after cross-validation

Fig. 1 QTL map of Derkado \times B83-12/21/5 population. Thick line indicates QTL peak and whiskers indicate 1 LOD confidence interval

Discussion

Dalton [\(1995](#page-6-0)) stated that the electrical capacitance method for RSS evaluation showed considerable promise. Beem et al. [\(1998](#page-6-0)) found that capacitance meters equipped with a clamp for rapid attachment to the plant might facilitate the non-destructive identification of genotypes with root characteristics that confer adaptation to various environments. Conditions for accurate capacitance measurements included a moist medium around the plant root system and a consistent placement of the electrode. Roots systems of several species have been assessed using electrical capacitance: maize, sunflower, oat, onion, rapeseed, alfalfa, white clover, potato, apple (Chloupek [1972](#page-6-0), [1977](#page-6-0); Chloupek and Rod [1985;](#page-6-0) Chloupek et al. [2003;](#page-6-0) Psarras and Merwin [2000\)](#page-6-0) and now barley. The method is simple and the data obtained here proved to be robust and suitable for genetic mapping studies.

The comparison of genotypes (Table [1\)](#page-1-0) indicated a general trend of increasing RSS values from wild barley to landrace barley to modern cultivars, suggesting that root traits have been involved in domestication and selection of the barley crop, albeit inadvertently. Wild barley has also been reported to have few seminal roots with a narrower spread than cultivated genotypes (Gordon et al. [2005\)](#page-6-0). Large genetic variation therefore exists for root traits in the barley gene pool. The difference in RSS between Diamant and Valticky is interesting as this may be attributed to the *sdw1* mutation induced by X-ray irradiation (Bouma [1967](#page-6-0)), with Diamant producing consistently greater RSS values at all growth stages over the 2 years tested than Valticky. However, the comparisons of Diamant with Valticky need to be treated with some caution as the lines tested are not completely isogenic, due to divergence during 40 years of multiplication of the two lines (Mlcochova et al. [2004\)](#page-6-0).

The QTL analysis included some characters that had previously been mapped on the Derkado \times B83-12/21/5 population, namely height and yield. The latter had been mapped from results obtained from the overall yields of DHs grown in plots whereas that of the current study was derived from single plant yields. The three loci for single plant yield were all in the same region as the previously described ones for plot yield (Thomas et al. [1998](#page-6-0); Ellis et al. [2002](#page-6-0)), but the effect of the QTL in the region of sdw1 on chromosome 3H is opposite to that detected in plots. The dwarfing gene carried by Derkado was associated with increased plot yield (Thomas et al. [1998](#page-6-0); Ellis et al. [2002](#page-6-0)) but with decreased single plant yield from the results of the current study. This could be due to environmental differences where the later heading of the sdw1 semi-dwarf types means that they are more susceptible to late season drought stress and their yield is likely to be reduced. Such an effect was indeed observed in rainfed trials of the Derkado \times B83-12/21/5 population carried out in Egypt and Morocco (Forster et al. [2005](#page-6-0)). The height QTLs detected are all in line with previous observations (Thomas et al. [1998](#page-6-0), unpublished data) and we can conclude that the agronomic observations from this experiment agree with previous studies and therefore can conclude that we are measuring real differences in root systems.

As might be expected, there is considerable environmental control on the RSS measures but the degree of genetic control is, nevertheless, surprisingly high (Table [3\)](#page-4-0) suggesting that there are real opportunities to

manipulate the expression of these characters through selection. The QTL analyses clearly highlight the importance of the two dwarfing genes in the genetic control of RSS, but it is interesting that they appear to operate at different stages and have different effects. The sdw1 gene increases RSS in the earlier growth stages, especially the first, whereas the ari-e.GP gene is only effective in the later stages and decreases RSS3. Whilst not consistent with the observed height effects, this is entirely consistent with the effects of each on development. The *sdw*1 gene delays stem elongation and heading whereas the ari-e.GP gene leads to earlier heading (Powell et al. [1985a](#page-6-0), [b](#page-6-0); Thomas et al. [1995\)](#page-6-0). Whilst these results are consistent with those of the parental survey from 2002, they are not consistent with those from 2001, where B83-12/21/5 had a significantly greater RSS3 than Derkado (Table [2\)](#page-3-0). B83-12/21/5 is, however, very late heading for an ari-e.GP genotype and the observed effects could still be the result of developmental differences in different seasons. Although ari-e.GP was associated with reduced RSS in the QTL study, B83-12/21/5, which carries ari-e.GP exhibited some high RSS values compared with other barley lines (Table [2\)](#page-3-0). This could be due to modifying effects of the genetic background such as the positive effects of the B83-12/21/5 allele on RSS on chromosome 7H (Fig. [1\)](#page-4-0). Studies of matched pairs of lines or near-isogenics such as recombinant chromosome substitution lines (Young et al. [2004\)](#page-7-0) could be used to study these issues more closely.

The results have parallels with those from rice root QTL studies. The region between RZ730 and RZ801 markers on chromosome 1 of rice is associated with QTLs for total root weight, deep root weight, deep root per shoot ratio and maximum root length (Yadav et al. [1997\)](#page-7-0). This interval corresponds to the position of the sd-1 semi-dwarfing gene (Huang et al. [1996\)](#page-6-0). Other QTLs for height in rice (on chromosomes 2, 3, 8 and 9) were also associated with root traits. In this study both barley dwarfing genes were associated with a number, but different set of root QTLs. In addition, it is likely that the QTLs for Total RSS and RSS3 on 7H are also associated with a height gene, possibly an erectoides gene. The results therefore indicate strong interaction between shoot and root physiology (Klepper [1991\)](#page-6-0). However, not all barley root QTLs were associated with height genes and this has also been found in rice (Yadav et al. [1997](#page-7-0)), sorghum (Yoshida and Hasegawa [1982\)](#page-7-0) and wheat (Clarke and McCaig [1993](#page-6-0)).

The barley root system, and that of most small grain cereals, can be divided into two classes, seminal (arising from the seed) and nodal (arising from stem bases) (Hector [1936;](#page-6-0) Briggs [1978\)](#page-6-0). Previous studies on seedlings, using the same population as here, mapped seminal root traits for root number, spread, length, (Forster et al. [2005\)](#page-6-0), and weight and $\delta^{15}N$ (Ellis et al. [2002](#page-6-0)). All of these, apart from three root spread QTLs, were associated with one or other of the semi-dwarfing genes. The effect of the ari-e.GP gene was to reduce seminal root number, root length and root spread in 10-day-old seedlings (Forster et al. 2005) and to reduce root weight in 6 week old seedlings (Ellis et al. 2002). In the current QTL study ari-e.GP was also associated with reduced RSS3, this gene therefore appears to have pleiotropic effects on both the seminal and nodal root systems. It is interesting that ari-e.GP was also associated with reduced tiller number. Since the nodal system emanates from stem bases fewer tillers may have a direct effect on reduced RSS3. The sdw1 gene was not associated with any seminal root trait in previous studies, apart from weight and $\delta^{15}N$ (Ellis et al. 2002), but was associated with increased RSS in this study. The contrasts between seminal root QTLs and RSS (assumed to be composed mainly of nodal roots) suggest that different gene sets operate for each root system.

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